

**Patient Information**

Date \_\_\_\_\_

**Patient's Legal Name** \_\_\_\_\_ **Nickname** \_\_\_\_\_

Address \_\_\_\_\_

Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Cell Phone \_\_\_\_\_ Ok to text  Home Phone \_\_\_\_\_ Email \_\_\_\_\_

School \_\_\_\_\_ Grade \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

General Dentist \_\_\_\_\_ City \_\_\_\_\_

Relatives in treatment at our office: Name \_\_\_\_\_ Name \_\_\_\_\_

Chief Concern: \_\_\_\_\_

**Responsible Party Information**

**Guardian #1 Name (or Self)** \_\_\_\_\_

Address \_\_\_\_\_

Address (if less than 3 yrs) \_\_\_\_\_

Cell Phone \_\_\_\_\_ Ok to text  Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

**Guardian #2 Name (or Spouse)** \_\_\_\_\_

Address \_\_\_\_\_

Address (if less than 3 yrs) \_\_\_\_\_

Address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Person financially responsible for this account: \_\_\_\_\_

Phone # \_\_\_\_\_

**Orthodontic Insurance Information**

**Primary Insurance**

Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Co Address \_\_\_\_\_ Phone \_\_\_\_\_

Do you have dual coverage?  Yes  No

**Secondary Insurance**

Insured's Name \_\_\_\_\_ Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Co Address \_\_\_\_\_ Phone \_\_\_\_\_

**Emergency Information**

Name of nearest relative not living with you \_\_\_\_\_

Complete Address \_\_\_\_\_

Phone \_\_\_\_\_

